

Translation

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Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2024 (Based on Japanese GAAP)

January 29, 2025

Company name: HOUSECOM CORPORATION
 Stock exchange listing: Tokyo
 Stock code: 3275 URL <https://www.housecom.co.jp/>
 Representative: President & Representative Director Kei Tamura
 General Manager, Corporate Planning
 Inquiries: Naoki Kazama TEL 03-6717-6939
 Division
 Scheduled date to commence dividend payments: –
 Preparation of supplementary material on financial results: Yes
 Holding of financial results meeting: No

(Amounts less than one million yen are rounded down)

1. Consolidated financial results for the nine months ended December 31, 2024 (from April 1, 2024 to December 31, 2024)

(1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2024	9,630	5.9	(300)	–	(271)	–	(322)	–
Nine months ended December 31, 2023	9,094	(7.5)	(400)	–	(395)	–	(389)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2024	(42.18)	–
Nine months ended December 31, 2023	(50.48)	–

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2024	9,879	6,807	68.6
As of March 31, 2024	10,781	7,240	66.9

2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2024	–	8.00	–	9.00	17.00
Year ending March 31, 2025	–	10.00	–		
Year ending March 31, 2025 (Forecast)				0.00	10.00

3. Forecast of consolidated financial results for the year ending March 31, 2025 (from April 1, 2024 to March 31, 2025)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	14,001	3.5	560	11.4	744	8.6	498	21.3	65.26

4. Notes

- (1) Significant changes in the scope of consolidation during the nine months ended December 31, 2024: No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

(4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2024	7,790,000 shares	As of March 31, 2024	7,790,000 shares
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Number of treasury shares at the end of the period

As of December 31, 2024	150,164 shares	As of March 31, 2024	148,938 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2024	7,636,672 shares	Nine months ended December 31, 2023	7,714,258 shares
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Quarterly consolidated financial statements

Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2024	As of December 31, 2024
Assets		
Current assets		
Cash and deposits	5,228,911	4,818,423
Trade notes and accounts receivable	517,425	384,952
Inventories	102,808	152,695
Other	643,571	340,621
Allowance for doubtful accounts	(12,353)	(13,404)
Total current assets	6,480,363	5,683,288
Non-current assets		
Property, plant and equipment	330,997	346,810
Intangible assets		
Goodwill	596,546	552,053
Customer-related assets	69,278	56,289
Software	844,805	672,409
Software in progress	792	9,358
Other	6,394	5,732
Total intangible assets	1,517,818	1,295,843
Investments and other assets		
Investment securities	6,508	6,515
Business guarantee deposits	976,000	996,300
Other	1,469,321	1,550,452
Total investments and other assets	2,451,830	2,553,267
Total non-current assets	4,300,645	4,195,921
Total assets	10,781,008	9,879,209
Liabilities		
Current liabilities		
Trade accounts payable	341,051	293,526
Accrued expenses	421,621	454,526
Income taxes payable	136,964	13,936
Accrued consumption taxes	261,813	81,461
Provision for bonuses	678,428	280,605
Other	799,407	1,025,527
Total current liabilities	2,639,287	2,149,583
Non-current liabilities		
Retirement benefit liability	765,767	798,199
Asset retirement obligations	59,335	61,213
Other	76,065	62,749
Total non-current liabilities	901,167	922,163
Total liabilities	3,540,455	3,071,746

	(Thousands of yen)	
	As of March 31, 2024	As of December 31, 2024
Net assets		
Shareholders' equity		
Share capital	424,630	424,630
Capital surplus	333,030	350,268
Retained earnings	6,607,584	6,140,269
Treasury shares	(140,525)	(126,365)
Total shareholders' equity	7,224,719	6,788,802
Accumulated other comprehensive income		
Remeasurements of defined benefit plans	(15,437)	(12,610)
Total accumulated other comprehensive income	(15,437)	(12,610)
Share acquisition rights	31,271	31,271
Total net assets	7,240,553	6,807,463
Total liabilities and net assets	10,781,008	9,879,209

Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

Consolidated statements of income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2023	Nine months ended December 31, 2024
Operating revenue	9,094,137	9,630,745
Operating expenses	9,494,415	9,931,217
Operating loss	(400,277)	(300,472)
Non-operating income		
Interest income	376	107
Dividend income	201	201
Compensation income	–	9,362
Miscellaneous income	5,925	19,915
Total non-operating income	6,502	29,586
Non-operating expenses		
Interest expenses	1,233	59
Miscellaneous losses	201	259
Total non-operating expenses	1,435	319
Ordinary loss	(395,210)	(271,205)
Extraordinary income		
Gain on bargain purchase	7,385	–
Total extraordinary income	7,385	–
Extraordinary losses		
Loss on valuation of investment securities	85,039	–
stock exchange transaction costs	–	141,511
Total extraordinary losses	85,039	141,511
Loss before income taxes	(472,864)	(412,716)
Income taxes - current	132,611	14,243
Income taxes - deferred	(216,163)	(104,813)
Total income taxes	(83,551)	(90,569)
Loss	(389,312)	(322,146)
Profit attributable to non-controlling interests	87	–
Loss attributable to owners of parent	(389,400)	(322,146)

Consolidated statements of comprehensive income (cumulative)

(Thousands of yen)

	Nine months ended December 31, 2023	Nine months ended December 31, 2024
Loss	(389,312)	(322,146)
Other comprehensive income		
Remeasurements of defined benefit plans, net of tax	(2,974)	2,826
Total other comprehensive income	(2,974)	2,826
Comprehensive income	(392,287)	(319,320)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(392,375)	(319,320)
Comprehensive income attributable to non-controlling interests	87	—