

# Translation

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## Summary of Consolidated Financial Results for the Three Months Ended June 30, 2023 (Based on Japanese GAAP)

July 28, 2023

Company name: HOUSECOM CORPORATION  
 Stock exchange listing: Tokyo  
 Stock code: 3275 URL <https://www.housecom.co.jp/>  
 Representative: President & Representative Director Kei Tamura  
 Inquiries: Manager, Corporate Planning Division Hideaki Oda TEL 03-6717-6939  
 Scheduled date to file Quarterly Securities Report: August 10, 2023  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the three months ended June 30, 2023 (from April 1, 2023 to June 30, 2023)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Three months ended June 30, 2023	3,222	(11.7)	(57)	–	(56)	–	(51)	–
Three months ended June 30, 2022	3,649	5.0	95	–	96	–	91	229.7

	Earnings per share	Diluted earnings per share
	Yen	Yen
Three months ended June 30, 2023	(6.64)	–
Three months ended June 30, 2022	11.89	11.80

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of June 30, 2023	10,761	6,917	63.9
As of March 31, 2023	11,482	7,018	60.9

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2023	–	8.00	–	8.00	16.00
Year ending March 31, 2024	–				
Year ending March 31, 2024 (Forecast)		8.00	–	8.00	16.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2024 (from April 1, 2023 to March 31, 2024)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Six months ending September 30, 2023	6,564	(4.3)	(261)	–	(256)	–	(205)	–	(26.70)
Full year	14,288	0.8	462	17.4	646	4.1	389	18.9	50.46

#### 4. Notes

- (1) Changes in significant subsidiaries during the three months ended June 30, 2023  
(changes in specified subsidiaries resulting in the change in scope of consolidation): Yes
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: No
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

#### (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2023	7,790,000 shares	As of March 31, 2023	7,790,000 shares
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Number of treasury shares at the end of the period

As of June 30, 2023	82,938 shares	As of March 31, 2023	76,938 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Three months ended June 30, 2023	7,712,069 shares	Three months ended June 30, 2022	7,698,153 shares
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## Quarterly consolidated financial statements

### Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2023	As of June 30, 2023
<b>Assets</b>		
Current assets		
Cash and deposits	4,820,551	5,094,132
Trade notes and accounts receivable	396,039	355,642
Inventories	88,949	71,744
Other	505,317	488,865
Allowance for doubtful accounts	(2,765)	(11,768)
Total current assets	5,808,093	5,998,615
Non-current assets		
Property, plant and equipment	403,035	393,729
Intangible assets		
Goodwill	655,871	641,040
CUSTOMER-RELATED ASSETS	86,598	82,268
Software	1,060,028	1,003,629
Software in progress	1,334	1,334
Other	6,759	6,667
Total intangible assets	1,810,592	1,734,940
Investments and other assets		
Investment securities	91,530	91,542
Business guarantee deposits	1,932,800	1,102,200
Other	1,436,481	1,440,897
Total investments and other assets	3,460,811	2,634,640
Total non-current assets	5,674,439	4,763,310
Total assets	11,482,533	10,761,926
<b>Liabilities</b>		
Current liabilities		
Trade accounts payable	297,806	243,330
Short-term borrowings	1,000,000	1,000,000
Accrued expenses	417,328	482,235
Income taxes payable	310,752	18,295
Accrued consumption taxes	283,016	137,216
Provision for bonuses	594,251	349,967
Other	694,467	688,388
Total current liabilities	3,597,622	2,919,434
Non-current liabilities		
Long-term borrowings	—	34,764
Retirement benefit liability	710,609	713,677
Asset retirement obligations	67,997	67,997
Other	87,844	108,363
Total non-current liabilities	866,451	924,802
Total liabilities	4,464,073	3,844,236

	(Thousands of yen)	
	As of March 31, 2023	As of June 30, 2023
Net assets		
Shareholders' equity		
Share capital	424,630	424,630
Capital surplus	324,630	329,378
Retained earnings	6,320,204	6,207,304
Treasury shares	(79,973)	(79,973)
Total shareholders' equity	6,989,491	6,881,340
Accumulated other comprehensive income		
Remeasurements of defined benefit plans	(2,303)	(3,295)
Total accumulated other comprehensive income	(2,303)	(3,295)
Share acquisition rights	31,271	31,271
Non-controlling interests	—	8,372
Total net assets	7,018,459	6,917,689
Total liabilities and net assets	11,482,533	10,761,926

# Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)

## Consolidated statements of income (cumulative)

(Thousands of yen)

	Three months ended June 30, 2022	Three months ended June 30, 2023
Operating revenue	3,649,183	3,222,519
Operating expenses	3,554,051	3,279,946
Operating profit (loss)	95,131	(57,426)
Non-operating income		
Interest income	28	421
Miscellaneous income	2,843	870
Total non-operating income	2,871	1,291
Non-operating expenses		
Interest expenses	27	709
Miscellaneous losses	980	—
Total non-operating expenses	1,007	709
Ordinary profit (loss)	96,996	(56,844)
Extraordinary income		
Gain on bargain purchase	—	7,385
Total extraordinary income	—	7,385
Profit (loss) before income taxes	96,996	(49,458)
Income taxes - current	6,991	4,830
Income taxes - deferred	(1,554)	(3,093)
Total income taxes	5,436	1,737
Profit (loss)	91,559	(51,195)
Profit (loss) attributable to owners of parent	91,559	(51,195)

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Three months ended June 30, 2022	Three months ended June 30, 2023
Profit (loss)	91,559	(51,195)
Other comprehensive income		
Remeasurements of defined benefit plans, net of tax	(1,160)	(991)
Total other comprehensive income	(1,160)	(991)
Comprehensive income	90,399	(52,187)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	90,399	(52,187)