

# Translation

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## Summary of Consolidated Financial Results for the Nine Months Ended December 31, 2021 (Based on Japanese GAAP)

January 28, 2022

Company name: HOUSECOM CORPORATION  
 Stock exchange listing: Tokyo  
 Stock code: 3275 URL <https://www.housecom.co.jp/>  
 Representative: President & Representative Director Kei Tamura  
 Inquiries: Manager, Corporate Planning Division Seiji Seto TEL 03-6717-6939  
 Scheduled date to file Quarterly Securities Report: February 10, 2022  
 Scheduled date to commence dividend payments: –  
 Preparation of supplementary material on quarterly financial results: Yes  
 Holding of quarterly financial results meeting: No

(Amounts less than one million yen are rounded down)

### 1. Consolidated financial results for the nine months ended December 31, 2021 (from April 1, 2021 to December 31, 2021)

#### (1) Consolidated operating results (cumulative)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent	
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
Nine months ended December 31, 2021	9,688	16.3	(429)	–	(418)	–	(338)	–
Nine months ended December 31, 2020	8,328	(7.5)	(356)	–	(336)	–	(331)	–

	Earnings per share	Diluted earnings per share
	Yen	Yen
Nine months ended December 31, 2021	(43.84)	–
Nine months ended December 31, 2020	(42.86)	–

#### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio
	Millions of yen	Millions of yen	%
As of December 31, 2021	8,830	6,082	68.5
As of March 31, 2021	9,812	6,512	66.1

### 2. Cash dividends

	Annual dividends per share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended March 31, 2021	–	18.00	–	0.00	18.00
Year ending March 31, 2022	–	9.00	–		
Year ending March 31, 2022 (Forecast)				10.00	19.00

### 3. Forecast of consolidated financial results for the year ending March 31, 2022 (from April 1, 2021 to March 31, 2022)

Percentages indicate year-on-year changes

	Operating revenue		Operating profit		Ordinary profit		Profit attributable to owners of parent		Earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	14,630	18.9	493	40.2	656	13.9	486	55.7	62.96

#### 4. Notes

- (1) Changes in significant subsidiaries during the nine months ended December 31, 2021  
(changes in specified subsidiaries resulting in the change in scope of consolidation): No
- (2) Application of special accounting methods for preparing quarterly consolidated financial statements: No
- (3) Changes in accounting policies, changes in accounting estimates, and restatement of prior period financial statements
- Changes in accounting policies due to revisions to accounting standards and other regulations: Yes
- Changes in accounting policies due to other reasons: No
- Changes in accounting estimates: No
- Restatement of prior period financial statements: No

#### (4) Number of issued shares (common shares)

Total number of issued shares at the end of the period (including treasury shares)

As of December 31, 2021	7,790,000 shares	As of March 31, 2021	7,790,000 shares
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Number of treasury shares at the end of the period

As of December 31, 2021	88,938 shares	As of March 31, 2021	47,138 shares
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Average number of shares during the period (cumulative from the beginning of the fiscal year)

Nine months ended December 31, 2021	7,722,283 shares	Nine months ended December 31, 2020	7,731,739 shares
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## Quarterly consolidated financial statements

### Consolidated balance sheets

(Thousands of yen)

	As of March 31, 2021	As of December 31, 2021
<b>Assets</b>		
Current assets		
Cash and deposits	4,170,718	3,340,099
Trade notes and accounts receivable	358,935	316,951
Other	452,472	317,853
Allowance for doubtful accounts	(5,557)	(2,820)
Total current assets	4,976,568	3,972,084
Non-current assets		
Property, plant and equipment	482,849	453,333
Intangible assets		
Goodwill	855,046	806,526
Software	649,325	1,012,392
Software in progress	435,022	51,192
Other	7,146	7,219
Total intangible assets	1,946,540	1,877,330
Investments and other assets		
Investment securities	69,957	91,512
Business guarantee deposits	968,100	978,100
Other	1,368,415	1,457,749
Total investments and other assets	2,406,473	2,527,361
Total non-current assets	4,835,863	4,858,025
Total assets	9,812,431	8,830,109
<b>Liabilities</b>		
Current liabilities		
Trade accounts payable	272,368	221,538
Accrued expenses	489,605	486,012
Income taxes payable	298,537	24,067
Accrued consumption taxes	48,597	109,949
Provision for bonuses	685,962	383,066
Other	733,180	746,485
Total current liabilities	2,528,251	1,971,119
Non-current liabilities		
Retirement benefit liability	650,372	667,777
Asset retirement obligations	74,300	69,108
Other	46,947	39,872
Total non-current liabilities	771,621	776,758
Total liabilities	3,299,872	2,747,878

	(Thousands of yen)	
	As of March 31, 2021	As of December 31, 2021
Net assets		
Shareholders' equity		
Share capital	424,630	424,630
Capital surplus	341,062	329,388
Retained earnings	5,753,259	5,389,742
Treasury shares	(52,150)	(104,837)
Total shareholders' equity	6,466,801	6,038,923
Accumulated other comprehensive income		
Remeasurements of defined benefit plans	14,486	12,036
Total accumulated other comprehensive income	14,486	12,036
Share acquisition rights	31,271	31,271
Total net assets	6,512,559	6,082,231
Total liabilities and net assets	9,812,431	8,830,109

**Consolidated statements of income (cumulative) and consolidated statements of comprehensive income (cumulative)**

**Consolidated statements of income (cumulative)**

(Thousands of yen)

	Nine months ended December 31, 2020	Nine months ended December 31, 2021
Operating revenue	8,328,614	9,688,442
Operating expenses	8,685,138	10,117,709
Operating loss	(356,523)	(429,266)
Non-operating income		
Interest income	325	6
Miscellaneous income	22,502	17,858
Total non-operating income	22,828	17,864
Non-operating expenses		
Interest expenses	161	176
Commission expenses	—	4,431
Miscellaneous losses	2,978	2,567
Total non-operating expenses	3,140	7,175
Ordinary loss	(336,835)	(418,577)
Loss before income taxes	(336,835)	(418,577)
Income taxes - current	28,824	24,813
Income taxes - deferred	(34,281)	(104,826)
Total income taxes	(5,457)	(80,012)
Loss	(331,377)	(338,564)
Loss attributable to owners of parent	(331,377)	(338,564)

**Consolidated statements of comprehensive income (cumulative)**

(Thousands of yen)

	Nine months ended December 31, 2020	Nine months ended December 31, 2021
Loss	(331,377)	(338,564)
Other comprehensive income		
Remeasurements of defined benefit plans, net of tax	(2,403)	(2,450)
Total other comprehensive income	(2,403)	(2,450)
Comprehensive income	(333,780)	(341,014)
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	(333,780)	(341,014)